

AUTOMATIC CREDIT REPORT

Generated on: 6th Mar 2022

Company

CROSS-DOCK LOGISZTIKAI KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG

International Name: Cross-Dock Logistics Limited Liability Company, Cross-Dock Ltd.

Aliases: Cross-Dock Kft.

Principal Address:

Késmárk utca 9

1158 Budapest

Budapest

Hungary

Email: info.trans.wtl@gmail.com

ICON number: 127803007



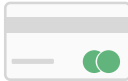






Easy number: 00010791718959

National ID: 26563631

International VAT number: HU26563631

VAT number: 26563631-2-42

Summary

 <p>Credit Score 6</p>	 <p>Recommended Maximum Credit HUF 2.329.000</p>	 <p>Payment Index 90</p>
 <p>Legal events ✓</p>	 <p>Activity status Active company</p>	 <p>Main activity NACE 5229</p>
 <p>Employees 3</p>	 <p>Registration date 05.11.2018</p>	 <p>Location Budapest</p>

Credit Information



Recommended Maximum Credit:

HUF 2.329.000

The Recommended Maximum Credit is to be understood as the highest possible engagement to a supplier delivering goods or rendering services on open terms with an average of 60 days. The calculation is based on the assumption that, on average, the company in question has 5 suppliers which deliver goods or render services at the same time. This amount is an indication of the credit amount to allow a company; it is not an insurance decision given by an underwriter of Coface Credit Insurance. Unless there is a specific contractual agreement, the recommended maximum credit cannot be considered as a credit insurance guarantee by Coface.

The corona virus outbreak is having serious implications on the economy worldwide. Countries are taking serious measures, affecting every day and economic life. As the circumstances can change at any time, we recommend you to closely monitor the developments with subject matter as well as the general situation in the sector of activity and in the country.

WE STRONGLY RECOMMEND TO ORDER FRESH INVESTIGATION OF THE COMPANY AND TO MONITOR COMPANY SITUATION VIA COFACE MONITORING.

Credit Score:

The Credit Assessment is given as a Credit Score with values from 0 (Insolvency/preliminary/debt regulation proceedings) to 10 (Excellent risk). The Credit Score is based on the probability of default of a company within 12 months.

Credit Score: 6 Acceptable risk



Credit Score contributors:

Cash flow from profit	●	Age of the company	●
Turnover macro adjusted	●	Activity R15 Group	●

Exact score: 621*
 Probability of Default: 0.567 %
 Probability of default for Soft Score: 1.479 %
 Probability of default for Financial Score: 0.280 %
 *3-digit score before calibration

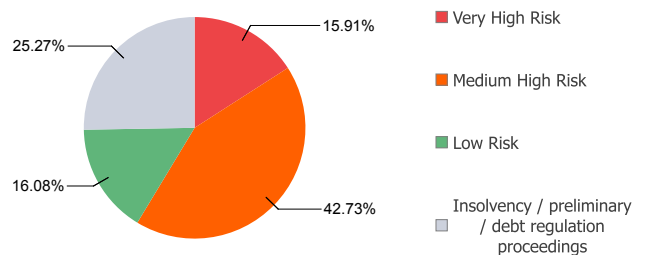
Sector Score:

Sector Score: 3 High risk

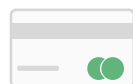
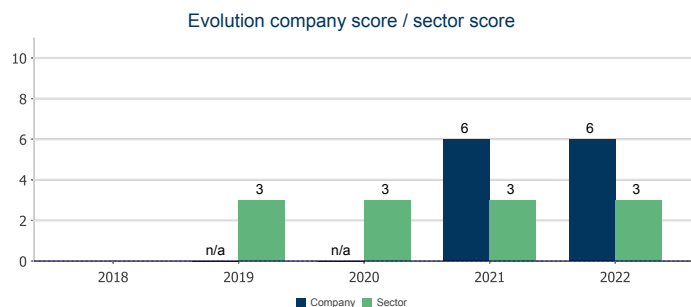


NACE code: 5229 - Other transportation support activities

Number of companies per risk classes



Score history:



Payment Index:

90 - According to our experiences payments are made regularly



The payment index is based on:

- Insolvency information,
- Debt collection,
- Tax debts,
- Debts for sale,



Legal Events:

According to available information sources the Company is not in a insolvency/preliminary/debt regulation proceeding.

Debts

Debt Collection:

There is no record of any debt collection action by Coface against this company exceeding a single case volume of EUR 500. Debt to state cases are always shown (Unknown debt amount).

Further Assessment Information:

Researched company is categorized as a small company.
 The company generated a turnover of HUF 141.173.000 in the year 2020.
 Fixed assets increased by HUF 6.017.000 and are 25,51% of total assets.
 Working capital of HUF 15.864.000 increased for 84,36% compared with the last period.
 Cash flow from results of HUF 11.205.000 decreased by 6,33% compared with last year result.

Company Details

Status:

Registration status: 05.11.2018 - Registered company
Activity status: 29.10.2018 - Active company

Registration status:

05.11.2018 - Registered company

Registration:

No. 0109332297
05.11.2018
Budapest, Hungary

Activity status:

29.10.2018 - Active company

Legal Form:

05.11.2018
Limited Liability Company

Capital:

Nominal capital:

HUF 3.800.000,00 since 05.11.2018

Management:

Full Name	Function	Address
TAMÁS Botond György since 29.10.2018	Managing director	Rév út 18. 1 2120 Dunakeszi Pest Hungary
Comment: Önálló képviselet/Individual signature		

Partners / Shareholders:

Full Name	Function	Address	Share equity capital
TAMÁS Botond György	Partner since 29.10.2018	Rév út 18. 1 2120 Dunakeszi Pest Hungary	

Key Data on Operations

Activities:

NACE
5229 Other transportation support activities

The company is active in the Coface sector 'Motor vehicles, motorcycles, other vehicles and transport'.

Key Data:

Amounts shown in Hungarian Forint (HUF) Thousand

	2020	2019	29.10.2018 31.12.2018
Net sales revenue	141.173	164.696	16.894
Fixed assets	13.135	7.118	3.486
Owner's equity	23.616	15.825	5.978
Liabilities	26.266	25.821	13.414
Profit after taxation	7.791	10.347	1.678
Operating result - profit	7.666	11.436	1.942

	2020	2019	29.10.2018 31.12.2018	Industry average		
				2020	2019	29.10.2018 31.12.2018
Return on assets (ROA), %	15,13	24,83	8,65	4,81	3,92	
Return on equity (ROE), %	32,99	65,38	28,07	16,52	13,53	

Return on assets (ROA), %

Profit after tax / Total assets * 100

Return on equity (ROE), %

Profit after tax / Equity * 100

Industry average values are listed for the NACE branch: 5229 - Other transportation support activities

Workforce:

	10.02.2022	04.12.2021	2020	2019
Total workforce	3	4	3	2

Financial Information

Financials:

Amounts shown in Hungarian Forint (HUF) Thousand

	2020	2019	29.10.2018 31.12.2018
BALANCE SHEET			
ASSETS			
FIXED ASSETS	13.135,00	7.118,00	3.486,00
Intangible assets	80,00	99,00	118,00
Tangible assets	13.055,00	7.019,00	3.368,00
Financial investments	0,00	0,00	0,00
CURRENT ASSETS	38.133,00	34.426,00	15.797,00
Inventories	0,00	0,00	0,00
Receivables	18.654,00	16.314,00	13.932,00
Securities	0,00	0,00	0,00
Cash and cash equivalents	19.479,00	18.112,00	1.865,00
PREPAYMENTS	221,00	127,00	109,00
TOTAL ASSETS	51.489,00	41.671,00	19.392,00
EQUITY AND LIABILITIES			
OWNER'S EQUITY	23.616,00	15.825,00	5.978,00
Subscribed capital	3.800,00	3.800,00	3.800,00
Subscribed capital unpaid	0,00	0,00	0,00
Capital reserve	0,00	0,00	0,00
Accumulated profit reserve	6.025,00	1.678,00	0,00
Tied-up reserve	6.000,00	0,00	500,00

Revaluation reserve	0,00	0,00	0,00
Profit/Loss per balance sheet	7.791,00	10.347,00	1.678,00
PROVISIONS	0,00	0,00	0,00
LIABILITIES	26.266,00	25.821,00	13.414,00
Subordinate liabilities	0,00	0,00	0,00
Long term liabilities	3.997,00	0,00	0,00
Short term liabilities	22.269,00	25.821,00	13.414,00
ACCRUALS	1.607,00	25,00	0,00
TOTAL LIABILITIES	51.489,00	41.671,00	19.392,00
PROFIT AND LOSS			
Net sales revenue	141.173,00	164.696,00	16.894,00
Value of capitalised own performance	0,00	0,00	0,00
Other income	403,00	235,00	0,00
Material type expenses	116.749,00	141.166,00	13.967,00
Personnel type expenses	11.679,00	6.934,00	504,00
Depreciation and amortization	3.414,00	1.615,00	125,00
Other expenses	2.068,00	3.780,00	356,00
OPERATING (TRADING) RESULT	7.666,00	11.436,00	1.942,00
Financial income	3.434,00	1.632,00	7,00
Expenses on financial transactions (financial expenditures)	3.013,00	1.565,00	92,00
RESULT OF FINANCIAL ACTIVITIES	421,00	67,00	-85,00
PROFIT BEFORE TAX	8.087,00	11.503,00	1.857,00
Tax charge	296,00	1.156,00	179,00
PROFIT AFTER TAX	7.791,00	10.347,00	1.678,00
PROFIT/LOSS PER BALANCE SHEET	7.791,00	10.347,00	1.678,00



Ratios:

	2020	2019	29.10.2018 31.12.2018	Industry average		
				2020	2019	29.10.2018 31.12.2018
LIQUIDITY						
Current ratio	1,71	1,33	1,18	5,11	4,26	
Quick ratio	1,71	1,33	1,18	4,96	4,09	
Dynamic Liquidity	0,34	0,44	0,14			
INDEBTNESS						
Financial standing (%)	45,87	37,98	30,83	54,17	52,91	
Debt Ratio (%)	51,01	61,96	69,17	43,96	45,26	
Percent shareholder equity increase (%)	621,47	416,45	157,32			
Dynamic indebtedness	0,43	0,46	0,13	0,24	0,16	
PROFITABILITY						
Return on assets (ROA), %	15,13	24,83	8,65	4,81	3,92	
Return on equity (ROE), %	32,99	65,38	28,07	16,52	13,53	
Return on Sales (ROS), %	5,52	6,28	9,93	3,84	2,34	
Adjusted Operating Income on Sales (%)	7,85	7,92	12,24			
ACTIVITY						
Payables turnover (in days)	69,62	66,76	350,55	41,67	41,36	
Collection Period (in days)	48,23	36,16	301,01	46,49	43,89	
Rotation rate of inventory (in days)	0	0	0	0,50	0,48	
OTHERS						
Cash liquidity index (%)	87,47	70,14	13,90			
Percent receivables (%)	83,77	63,18	103,86			
Percent current assets (%)	87,47	70,14	13,90			
Total liabilities to Net worth	1,12	1,64	2,29			
Covering of fixed assets (%)	179,79	222,32	171,49			
Recovery index of assets (%)	274,18	395,23	87,12			
Short term liabilities turnover (%)	15,77	15,68	79,40			
Working capital turnover	HUF 0,11	HUF 0,05	HUF 0,14			

Current ratio	Current Assets / Short-term Liabilities **Note: 2 is an acceptable result, but even 1,8 is considered excellent in bank practice
Quick ratio	(Current Assets - Inventory) / Short-term Liabilities *Note: 1 is an excellent result, but anything above 0,8 is considered good
Dynamic Liquidity	Operating result / Short term liabilities
Financial standing (%)	Equity Capital / Balance sheet sum * 100
Debt Ratio (%)	Total Liabilities / Total Assets *100
Percent shareholder equity increase (%)	Equity Capital / Share capital * 100
Dynamic indebtedness	(Profit after tax+Depreciation and amortization)/Total liabilities
Return on assets (ROA), %	Profit after tax / Total assets * 100
Return on equity (ROE), %	Profit after tax / Equity * 100
Return on Sales (ROS), %	Net result *100 / Sales
Adjusted Operating Income on Sales (%)	(Operating (trading) result+Depreciation and amortization)/Net sales revenue*100
Payables turnover (in days)	(Accounts Payable / COGS) * 365
Collection Period (in days)	(Accounts Receivable / Turnover) * 365
Rotation rate of inventory (in days)	Inventory / Turnover * 365
Cash liquidity index (%)	Liquid assets / Short-term liabilities * 100
Percent receivables (%)	Receivables / Short term liabilities * 100
Percent current assets (%)	(Current Assets - Receivables) / Short term liabilities * 100

Total liabilities to Net worth	Total liabilities/Owner's equity-Intangible assets
Covering of fixed assets (%)	Equity Capital / Fixed assets * 100
Recovery index of assets (%)	Turnover / Total assets * 100
Short term liabilities turnover (%)	Short-term liabilities / Turnover * 100
Working capital turnover	(Current Assets- Short-term liabilities) / turnover

Industry average values are listed for the NACE branch: 5229 - Other transportation support activities



Bank accounts:

OTP Bank Nyilvánosan Működő Részvénytársaság - Account no. 11739030-23923036-00000000

UniCredit Bank Hungary Zrt. - Account no. 10918001-00000103-71840002
1054 Budapest, Szabadság tér 5-6.

UniCredit Bank Hungary Zrt. - Account no. 10918001-00000103-71840019
1054 Budapest, Szabadság tér 5-6.

Approximate Exchange Rates:

2021: 369 HUF = 1 EUR
 2020: 365,13 HUF = 1 EUR
 2019: 330,52 HUF = 1 EUR
 2018: 321,51 HUF = 1 EUR
 2017: 310,14 HUF = 1 EUR
 2021: 325,71 HUF = 1 USD
 2020: 297,36 HUF = 1 USD
 2019: 294,74 HUF = 1 USD
 2018: 280,94 HUF = 1 USD
 2017: 258,82 HUF = 1 USD
 2020: 394,8621 HUF = 1 GBP
 2019: 370,7926 HUF = 1 GBP
 2018: 360,4571 HUF = 1 GBP
 2017: 352,9033 HUF = 1 GBP

Additional Information



Additional information:

EUID number: HUOCCSZ.01-09-332297
 Hungarian NSB keycode: 26563631-5229-113-01

Codes and Definitions

Credit Assessment

10	Excellent risk
9	Very low risk
8	Low risk
7	Moderate risk
6	Acceptable risk
5	Medium high risk
4	Significant risk
3	High risk
2	Very high risk of insolvency
1	Extremely high risk of insolvency
0	Insolvency/preliminary/debt regulation proceedings
99	Risk assessment currently not possible

Payment Index

100	Payments are made very correctly
90	According to our experiences payments are made regularly
80	Payments are made mostly according to terms
70	No adverse payment incidents known at this time
60	No payment experience of any importance is available or cannot be given (concerns new companies)
50	According to the data available there have been temporary payment incidents in the past which have been resolved in due course
40	Payments are made irregularly
30	Payments are made slowly
20	Payments are made very slowly
10	Payments are extremely slow, legal actions may occur
0	Payments stopped or legal action occurred

Order Details

Order Details:

Customer: Networksped Hálózati Logisztikai Szolgáltató Korlátolt Felelősségű Társaság

Order number: 4809658

Delivery speed: Immediate

Language: English

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